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Happy Diwali

Diwali 2016 (Samvat 2073) Picks

Company	Recommend Price	Target
Bajaj Auto Ltd	2750	3300
Gruh Finance Ltd	305	375
Cera Sanitaryware	2500	3000
Rallis India Ltd	220	275
Castrol India Ltd	460	575
The Byke Hospitality Ltd	180	225

Diwali 2016 (Samvat 2073) Picks
CMP – 2750 TGT - 3300



Bajaj Auto Ltd is into manufacturing of motorcycles, scooters and three-wheelers. The company has launched brands like Boxer, Caliber, Pulsar and many more. They have also launched India's first real cruiser bike, Kawasaki Bajaj Eliminator.

Financial Highlight
(Rs in Crore)

FY	201603	201503	201403	201303	201203
Net Sales	22687.59	21614.27	20158.29	20041.99	19594.65
Total Income	23511.85	22202.72	20873.06	20898.08	20239.24
Total Expenditure	17956.76	17508.76	16038.09	16456.61	15922.66
PBIDT	5555.09	4693.96	4834.97	4441.47	4316.58
PAT	3562.54	2811.90	3266.14	3059.45	2993.40
Dividend %	550.00	500.00	500.00	450.00	450.00
Adj. EPS(Rs)	130.77	104.56	117.91	108.65	105.35

Gruh Finance Ltd. is a Housing Finance Company recognized by National Housing Bank. Gruh offers loans to individuals for purchase, construction, repairs, renovation of dwelling units. Gruh also offers loans to the self employed segment where in formal income proofs are not available. The income of such applicants is appraised based on field investigation and surrogate income proof. The company also offers loans to professionals for purchase of office premises.

Financial Highlight					
(Rs in Crore)					
FY	201603	201503	201403	201303	201203
Net Sales	1275.40	1060.32	845.69	650.44	514.17
Total Income	1275.40	1060.32	846.16	650.45	514.24
Total Expenditure	103.26	80.46	55.62	47.25	39.02
PBIDT	1172.14	979.86	790.54	603.20	475.22
PAT	243.58	203.80	176.96	145.88	120.34
Dividend %	115.00	100.00	150.00	125.00	115.00
Adj. EPS(Rs)	6.70	5.61	4.91	4.09	3.41

Diwali 2016 (Samvat 2073) Picks

CMP – 2500 TGT - 3000



Cera Sanitaryware is a pioneer in the sanitaryware segment in India. The company has launched a wide range of bath suite concepts. They sell their products through Cera Bath Studios, which provides consumers, architects and interior designers a full view of ranges of wash basins, shower panels, shower cubicles, bath tubs, shower temples, whirlpools, cp fittings etc. The company's product range includes a wide range of showers, kitchen sink, seat covers, urinal, wash basin, plastic cisterns and EWC, full range of taps such as singer lever fitting, quarter turn fittings, half turn fittings, showers and other accessories and a range of tiles namely Romanza, Columbia, Cheviot, Camelia, Sarga, Dolce, Urbana, Taos and many more.

Financial Highlight (Rs in Crore)

FY	201603	201503	201403	201303	201203
Net Sales	933.69	821.67	663.69	487.87	319.39
Total Income	943.66	828.25	669.84	496.86	326.24
Total Expenditure	792.41	704.14	568.76	412.54	266.02
PBIDT	151.25	124.12	101.09	84.32	60.21
PAT	83.46	67.66	51.91	46.21	32.04
Dividend %	180.00	125.00	100.00	80.00	60.00
Adj. EPS(Rs)	64.17	52.03	41.02	36.51	25.32

Diwali 2016 (Samvat 2073) Picks

CMP – 220 TGT - 275

Rallis India Ltd mainly deals in Agri Business and has emerged as one of the leaders in the Indian Agrochemical Industry. The company is also in the Institutional business providing technical and bulk of various molecules to leading companies like Bayer, Syngenta, Excel, UPL, Gharda, Cheminova etc and has launched product for control of pest of public health importance. Apart from this the company is having significant presence in International Business and Contract Manufacturing. The company also in the business activities of Agri-Inputs.

Financial Highlight					
(Rs in Crore)					
FY	201603	201503	201403	201303	201203
Net Sales	1627.86	1814.58	1746.56	1458.18	1274.87
Total Income	1641.52	1824.94	1753.71	1472.95	1284.95
Total Expenditure	1395.29	1541.81	1483.68	1248.44	1072.49
PBIDT	246.24	283.13	270.03	224.51	212.46
PAT	146.73	159.80	152.67	118.80	100.69
Dividend %	250.00	250.00	240.00	230.00	220.00
Adj. EPS(Rs)	7.35	8.08	7.81	6.12	5.10



Castrol India Ltd. Manufactures and markets a range of automotive and industrial lubricants. The company is the market leader in the retail automotive lubricant segment. They market their products under the brand Castrol and BP. The company's product range includes the following passenger car engine oils, premium two-stroke and four-stroke oils and multigrade diesel engine oils. The company also in the business segment of Automotive, Non-Automotive.

Financial Highlight					
(Rs in Crore)					
FY	201512	201412	201312	201212	201112
Net Sales	3298.03	3392.33	3179.62	3120.86	2993.27
Total Income	3393.90	3440.43	3263.26	3193.04	3066.36
Total Expenditure	2403.15	2675.61	2492.14	2497.94	2323.62
PBIDT	990.75	764.82	771.12	695.10	742.74
PAT	615.26	474.56	508.57	447.39	481.03
Dividend %	180.00	150.00	70.00	105.00	150.00
Adj. EPS(Rs)	12.44	9.60	10.28	9.05	9.73

Diwali 2016 (Samvat 2073) Picks

CMP – 180 TGT - 225



The Byke Hospitality Ltd is a fully bonded hospitality specialist dedicated to serve customers in the best possible way. The company's resorts include: Sunshine Beach Resort: Located in Baga the sunshine resort has it all from swimming pool to games, separate vegetarian and non vegetarian restaurants, standard rooms, deluxe A.C. rooms and family rooms. Goan Holiday Resort: Located on Calangute-Baga road the Goan Holiday Resort is a landmark in itself, has spacious fully furnished rooms with private balconies and a pure vegetarian restaurant. Sunflower Beach Resort: Just next to the Calangute beach, The Sunflower Beach Resort has luxurious rooms with a large swimming pool and a restaurant besides it and is located in the main market area of Calangute.

Financial Highlight (Rs in Crore)					
FY	201603	201503	201403	201303	201203
Net Sales	231.52	181.42	155.71	100.93	49.06
Total Income	231.66	181.53	155.86	101.43	49.11
Total Expenditure	178.84	144.15	127.11	83.31	43.89
PBIDT	52.82	37.38	28.75	18.12	5.22
PAT	25.94	20.03	15.89	7.76	2.40
Dividend %	10.00	10.00	15.00	10.00	10.00
Adj. EPS(Rs)	6.47	5.00	3.96	1.93	0.60

Diwali 2016 (Samvat 2073) Picks

Technical High Risk - Stock Idea

COMPANY	RECOMM. PRICE	TARGET
JUSTDIAL	420-430	575
BLISSGVS	155-170	240
HCL-INSYS	50-55	90
BHEL	135-140	205
MUNJALAU	108-115	160

Last Diwali 2015 (Samvat 2072) Performance

COMPANY	RECOMM. PRICE	TARGET	RESULT	RETURN
MARICO	400-405	475	TARGET ACHIEVED	18.01 %
PEL	980-1000	1250	TARGET ACHIEVED	26.26 %
ALLCARGO	340-350	430	TARGET ACHIEVED	24.64 %
MPHASIS	460-470	610	TARGET ACHIEVED	31.18 %
DCMSHRIRAM	125-130	200	TARGET ACHIEVED	56.86 %
UFLEX	170-175	250	TARGET ACHIEVED	44.93 %
KCP	87-90	145	HIGH SO FAR 115	29.94 %
TORENTPOWER	175-180	240	TARGET ACHIEVED	35.21 %
EROSMEDIA	270-280	450	CMP - 200	-27.27 %

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